

## **Fort Mill History Museum Planned Giving Charitable Gift Annuity**

A Charitable Gift Annuity (CGA) allows donors to transfer assets (stocks, bonds, certificates of deposit, or cash donations) in exchange for guaranteed income for life. Donating through a gift annuity allows you to:

- Receive an immediate tax deduction for part of your gift.
- Realize additional tax savings, because a portion of each of your guaranteed payments is considered a nontaxable return on your investment.